

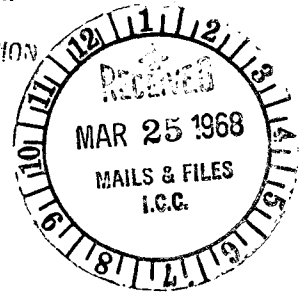
RECORDATION NO. 3781-D Filed & Recorded

MAR 25 1968 -1 00 PM

INTERSTATE COMMERCE COMMISSION

ACF INDUSTRIES, INCORPORATED

EQUIPMENT TRUST NO. 1 of 1966



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STATEMENT OF NEW NUMBERS  
DATED MARCH 10, 1968

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Under

EQUIPMENT TRUST AGREEMENT  
DATED AS OF APRIL 15, 1966

Between

BANKERS TRUST COMPANY

and

ACF INDUSTRIES, INCORPORATED

STATEMENT OF NEW NUMBERS dated March 10, 1968  
relating to certain railroad equipment (hereinafter called  
the Trust Equipment) leased under a certain Equipment  
Trust Agreement (hereinafter called the Agreement) dated  
April 15, 1966 between Bankers Trust Company

, a New York corporation, as Trustee (hereinafter called the Trustee), and ACF Industries, Incorporated, a New Jersey corporation (hereinafter called the Company).

WHEREAS the Company desires to eliminate the identifying initials appearing before the serial numbers of certain units of the Trust Equipment and to substitute new identifying initials therefor; and

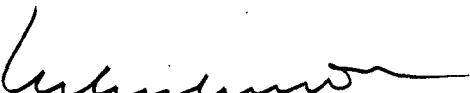
WHEREAS the Agreement was filed and recorded with the Interstate Commerce Commission on April 14, 1966 at 4:30 P. M. and assigned Recordation No. 3781;

NOW, THEREFORE, THIS STATEMENT WITNESSETH:

The identifying initials "SHPX" of each unit of the Trust Equipment now bearing such initials are to be eliminated and the initials "ACFX" substituted therefor, which change, in respect of any such unit of the Trust Equipment is not to become effective until the initials "ACFX" shall have been plainly, distinctly and conspicuously painted or stencilled on each side of such unit in place of the initials "SHPX."

IN WITNESS WHEREOF, the Company, pursuant to due corporate authority, has caused these presents to be signed in its corporate name and its corporate seal to be hereunto affixed, duly attested, as of the day and year first above written.

ACF INDUSTRIES, INCORPORATED

By   
Treasurer

Attest:

  
Assistant Secretary

STATE OF NEW YORK                    )  
COUNTY OF NEW YORK                ) ss.

On this 14<sup>th</sup> day of March, 1968, before me personally appeared W. C. ANDERSON, to me personally known, who, being by me duly sworn, says that he is the Treasurer of ACF INDUSTRIES, INCORPORATED; that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



EDWIN F. MEYER  
NOTARY PUBLIC, State of New York  
No. 30-7917803  
Qualified in Nassau County  
Certificate filed in New York County  
Commission Expires March 30, 1968

BANKERS TRUST COMPANY, TRUSTEE, does hereby acknowledge that the foregoing Statement of New Numbers was duly filed with it in accordance with Section 5.08 of the Equipment Trust Agreement dated as of April 15, 1966 between Bankers Trust Company, Trustee, and ACF Industries, Incorporated.

BANKERS TRUST COMPANY, TRUSTEE .

Attest:

By

C. D. Blakely  
~~ASSISTANT~~ Vice President

S. Bung  
Assistant Secretary

STATE OF NEW YORK       )  
COUNTY OF NEW YORK    ) ss

On this 19th day of March, 1968, before me personally appeared C. D. BLAKELY, to me personally known, who, being by me duly sworn, says that he is ~~ASSISTANT~~ Vice President of BANKERS TRUST COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Robert D. Shack

ROBERT D. SHACK  
Notary Public, State of New York  
No. 24-3605490  
Qualified in Kings County  
Certificate filed in New York County  
Commission Expires March 30, 1969

